

#### **Cleanweb** Cleantech-digitalisation-connectivity

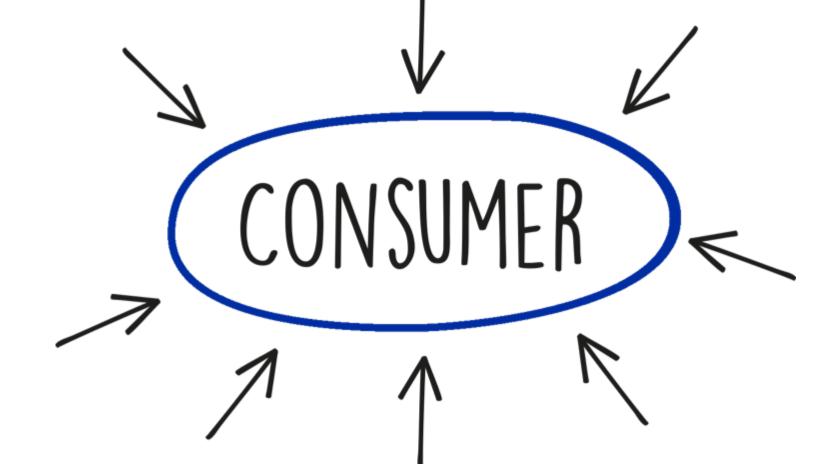
Growth from digitalisation – access to international networks, accelerators and consumers.





## From cleantech to cleanweb

Consumer centric business models







## **Cleantech market snapshot**



#### **Renewable Energy**

Renewable energy will continue to be an attractive source of energy. Political and financial support played a major role in growth.

CAGR = 7.7 %





#### Energy Efficiency

Reduction of emissions from GHG & other pollutants is a priority.

Regulations and supporting policies to achieve energy-efficient lighting have raised awareness.

CAGR = 11.2 %



#### Smart Water Technology

Utilities are moving towards being customer centric.

There is an urgency in applying smart solutions for water as well as wastewater systems.

CAGR = 20.5 %





#### Smart Grids

There is a increasing penetration of distributed generation as well as renewable energy.

Europe is expected to be the fastest growing region.

CAGR = 5.3 %





lekes

#### Recycling Technology

Strong interest in densely populated regions.

Sustainable waste management, improved recycling processes are of high interest globally.

CAGR = 12.7 %





#### **Electric Vehicles**

The global market will shift towards a phase of integration and collaboration with various participants.

Every major OEM is expected to increase focus on hybrid & EV.

CAGR = 19.7 %





\*Units in Million

CAGR period: 2015-2030

## We have around 3000 companies offering cleantech solutions



\*EK:n Bisnes ja ilmastonmuutos -selvitys 2015





## INTERNET OF OF EVERYTHING

# Digitalisation boosts growth of cleantech companies







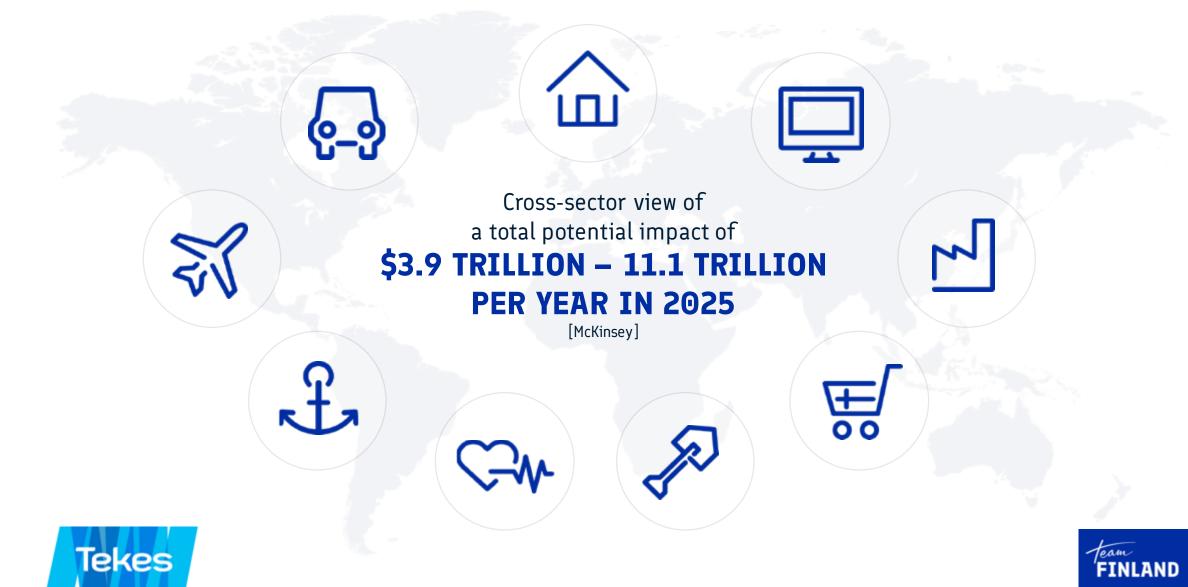
## The very latest in the ever-changing theme of *cleantech*, Cleantech Forum Europe 2016

- Cleantech today is all about combinations. Impactful and disruptive innovations of all types happen at the 'intersects' – as we have seen happen with bio and information technologies, and as with mobile devices and the internet.
- Nothing could feel truer today for clean technologies where the energy and resource-intensive industries intersect with IT, data, communications, finance, biotech, AI, and robotics.
- The innovations in both technology and business models are disrupting traditional boundaries between
  previously siloed industries. The IT industry is most obviously converging with the utility world, but IT
  innovation is also starting to change agriculture, waste, water, and construction just to name a few very
  old and traditional industries.
- Entrepreneurs are finding innovative combinations to generate new types of companies, with solar and batteries being the most obvious 'combination.' Companies are also working together in new ways, forming partnerships with those that only 5 years ago would have seemed unlikely bedfellows.

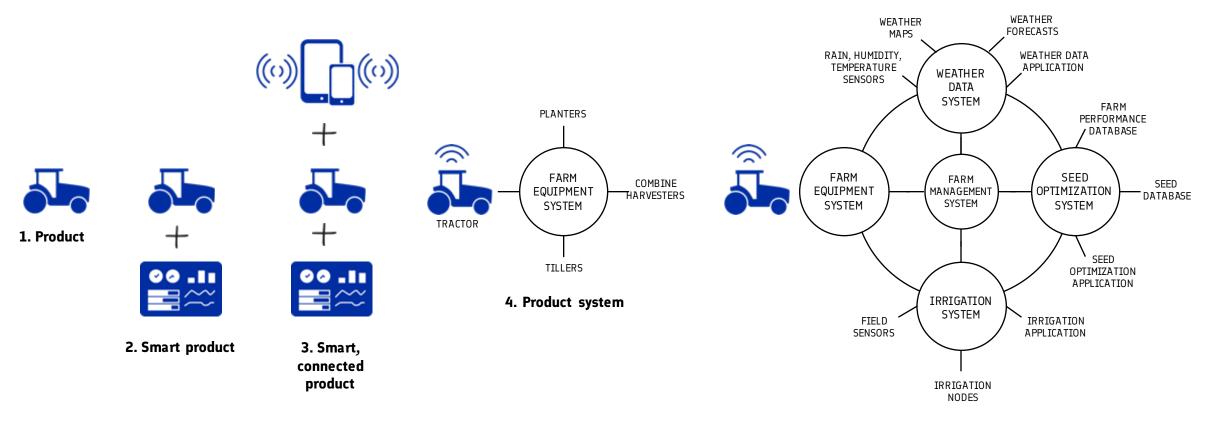




### Internet of Things is going to change every industry



### **Redefining Industry Boundaries**



5. System of systems



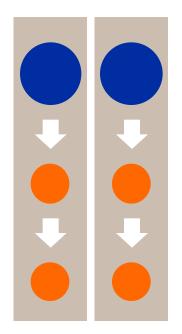


## Of sectors, matrices and ecosystems

(A) Chain model

(B) Ecosystem model

(C) Portfolio model



Objective: COST MINIMIZATION

**Objective: VALUE MAXIMIZATION** 

Objective: INVESTABILITY

#### **ROADMAP TOWARDS IMPROVED VALUE CAPTURE CAPABILITIES AND INVESTABILITY**





#### CleanWeb – Scale and Profit, 2016–2018 Rapid growth based on digitalisation

Growth and improved financial performance for cleantech companies through digitalisation and consumer-driven business models.

#### **Consumer business**

Global business accelerator

**Credible growth business of consumer cleantech** 

#### Business2Digital

Tailor-made funding and internationalisation services for companies committed to growth



#### First/lead market

Global networks, joint development, consortia, ecosystems

International references, demonstrations





### **CleanWeb objectives**

Help cleantech companies develop themselves into customer-oriented growth companies with the aid of web solutions and digitalization.

Increase the attractiveness and image of cleantech as a dynamic success area. 2

Get more consumer ict companies (benchmark Swap.com), investors and investments in Finland.



Enable cleantech demonstrations and new innovations in the international market.





## CleanWeb services 1/2

- Access to best accelerators development of global business and earning models
  - Co-creation and sharpening of business models
  - Laci Los Angeles
  - Spring Singapore
  - Nia Nordic innovation accelerator
- Match-making ja networking
  - International seminars, networking events and collaborative projects
  - Match-making
  - Business breakfasts
  - Global and European cleantech forums
  - Cleantech Venture day
- Coaching, education from good to best
  - NABC, sharpening of business models and pitching workshops
  - How to Attract Inverstors workshop





## **Cleanweb services 2/2**

- Bespoke service proposals, financing
  - Tekes funding and Team Finland's service proposals
- Demonstrations, references
  - Networks and partnerships
  - Demos ja business consortiums
  - Funding for pilot- and demo projects, Tekes
- Access to new markets, references, funding, consortiums
  - Team Finland's services
  - Networks ja partnerships





## THE RECIPE FOR SUCCESS – CASES

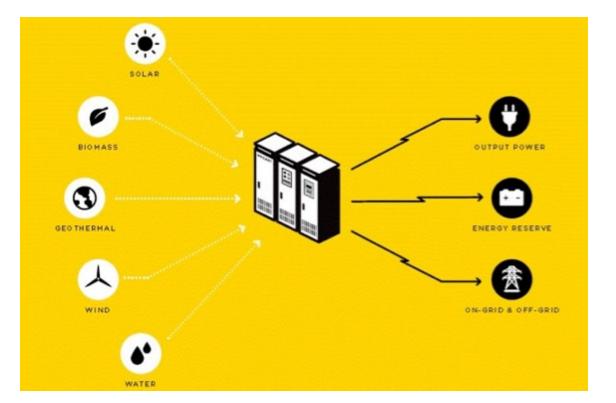
LIGHT ASSETS

**USABILITY** 

**RESOURCE SMARTNESS** 

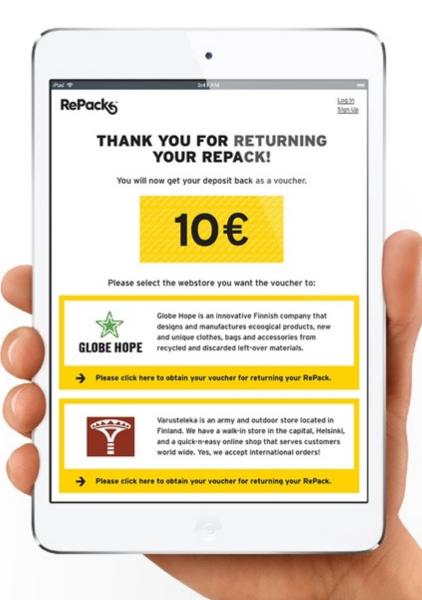
## Nocart enables use of multiple energy sources

- Nocart Oy sells renevable power plants.
- Nocart enables efficient use of multiple energy sources.
- Nocart can be connected to many types of power sources: sun, hydro, wind and biofuel.
- Nocart can be connected to the national grid as well as used in off-grid mode, e.g. in developing economies.













## Mobile first User Experience with IoT integrated back-end

- Hourly-based Electric Vehicle Renting for consumers and companies.
- Electric Vehicle Sharing Solution for apartment buildings, companies, hotels, municipalities etc.
- Complete EV sharing solution including
  - EkoRent Mobile App
  - E-Vehicles with EkoRent Software and hardware
  - EV-charging stations
  - Digital instructions, reporting

#### <mark>⊖K</mark><sup>()</sup>RENT

Tekes





## If you cannot explain it simply you have not understood it well enough!

Albert Einstein

Even the best product based on the best technology will get you absolutely nowhere unless you can communicate your customer value in a really simple way!

But do not worry - it is a skill that can be learned! All it takes is a day of your time - some preparation time and lots of practice. In Silicon Valley we call it pitching. Thank You!

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